



Esquema de Programa / Agenda at a Glance a/ 26.11.19

14 Simposium Internacional del Oro, Plata y Cobre / 14 International Gold, Silver and Copper Symposium
Lima, 26 - 28 de mayo de 2020

Sesión Inaugural / Opening Session

Conferencia Magistral y Conversatorio / Keynote Address and Panel

¿Hacia dónde vamos? / Global Mining Outlook

Hablemos sobre geopolítica y economía global, su impacto en América Latina y Perú / Let's talk about geopolitics and global economics, its impact on Latin America and Peru

Conferencias y Debate / Conference and Debate

El mercado de metales: Oro, plata y cobre / The Metals Market: Gold, Silver and Copper

PM Exploremos las tendencias de la oferta y la demanda ¿Cuáles son nuestros desafíos a futuro? / Let's explore supply and demand trends What are our challenges going forward?

Mesa Redonda / Round Table

Perspectivas de los Líderes del sector Argentífero en el Perú y el Mundo / Leaders Perspectives in Silver Mining

Miercoles, 27 de Mayo / Wednesday, May 27th

Competitividad Minera / Mining Competitiveness

Conferencia / Conference

Vision global sobre la Competitividad / Global Vision on Competitiveness

Encuesta fraser y la percepción del inversionista / Fraser survey and investor perception

Conferencia / Conference

Competitividad: Factores Internos / Competitiveness: Internal Factors

Debate

¿Cómo enfrentar nuestros grandes retos? / Debate How to face our big challenges?

Conferencia y Debate / Conference and Debate

Integridad para la Competitividad

¿Cómo aporta el comportamiento ético empresarial a la competitividad? / How does business ethical behavior bring competitiveness?

Conferencia y Debate / Conference and Debate

AGRICULTURA Y MINERÍA / AGRICULTURE AND MINING

Sinegía entre Minería y Agricultura / Synergy between Mining and Agriculture

Conferencia y Mesa Redonda / Conference and Round Table

Minería Informal, Un Desafío / Informal Mining, A Challenge

Diagnóstico del Problema y las medidas específicas que se deberían implementar para hacerle frente / Diagnosis of the Problem and the specific measures that should be taken to address it

Mesa Redonda / Round Table

Perspectivas de los Líderes del sector Aurífero en el Perú y el Mundo / Leaders Perspectives in Gold Mining

Visión de la Minería del Futuro / Vision of the Mining of the Future

La innovación: desafío y oportunidad para la minería / Innovation: challenge and opportunity for mining

Conferencia / Conference

Tendencias Emergentes en la Minería / Emerging Trends in Mining

Conferencia / Conference

Big Data Aplicado en Minería / Big Data Applied in Mining

Conferencia / Conference

¿Cómo la empresa local afronta los retos de competencia internacional? / How does the local company face the challenges of international competition?

Mesa Redonda / Round Table

Ecosistemas de Innovación en Minería / Mining Innovation Ecosystems

¿Cómo funciona la innovación abierta en minería? / How does open innovation in mining work?

Mesa Redonda / Round Table

Estado, Academia y Empresa, una Alianza para la Innovación / State, Academy and Enterprise, an Alliance for Innovation

Desafíos de la Exploración / Exploration Challenges

Conferencia / Conference

¿Son suficiente los niveles de exploraciones actuales para los requerimientos de metales en el futuro? / Are current scan levels sufficient for future metal requirements?

Conferencia / Conference

¿Por qué no están encontrando nuevos yacimientos de clase mundial? / Why are they not finding new sources of world class?

Conferencias / Conferences

Proyectos futuros / Future Projects

Presentar proyectos mineros en la región. Los desafíos: técnicos, ambientales y sociales

Show mining projects in the region. The challenges: technical, environmental and social

Mesa redonda / Round Table

Perspectivas de los Líderes del sector Cuprífero en el Perú y el Mundo / Leaders Perspectives in Copper Mining



AIDE MEMOIRE

14th International Gold, Silver and Copper Symposium Lima, May 26 - 28, 2020

Background

In 1994 the Gold Committee of the Sociedad Nacional de Minería, Petróleo y Energía [National Society of Mining, Petroleum and Energy], composed by a group of mining leaders with great vision of the future and determined to have our country take the lead in promoting the development of mining activities and thus achieve an Important position among the top gold producers worldwide, propitiated the organization of *Peru: First International Gold Symposium*.

The success achieved in this first Symposium resulted in a commitment to hold it every two years with the support of the Ministry of Energy and Mines of Peru, the World Gold Council, the Silver Institute, among other institutions, and with the sponsorship of prestigious companies.

The International Gold Symposium has positioned itself as one of the most important international events regarding gold sector mining, geology and finance. Since its ninth edition in 2010, topics related to silver mining were included into the agenda.

Current Situation

The 14th International Gold, Silver and Copper Symposium, organized by the National Society of Mining, Petroleum and Energy, will be held in Lima, from May 26 to 28, 2020 at the Westin Lima Hotel & Convention Center.

As in the past, we will have Round Tables addressing the following subjects:

- Prospects in gold mining led by Roque Benavides
- Prospects in silver mining chaired by Ignacio Bustamante
- This year we are including one on prospects in copper mining chaired by Abraham Chahuán

- These sessions will include the CEO's of the most important mining companies around the world, who will share their vision of future mining, and how they have been successful in their relationship with the communities in the area of influence.

Objectives

- To advance knowledge about the potential of natural resources, particularly regarding gold, silver and copper geology.
- To promote new business opportunities not only in Peru, but throughout the Latin American region.
- To report on the new gold and silver mining projects mainly in Peru and the region.
- To learn the opinion of analysts and experts regarding market trends and perspectives and their influence in the world economy.
- To communicate the important role that mining activities play in Peru's development and in the countries of the region.
- To contribute to business integration through the establishment of strategic partnerships.



Target Audience

Invited to this event are business people, investors, authorities and government officials, executives, analysts, and practitioners from:

- Mining companies
Financial institutions
Government agencies
Jewelry and manufacturing companies
- Business associations
Consulting companies
Law firms
- Goods and services vendors of the mining industry, and others.

Turnout

- Since its first edition in 1994, the flow of participants has been increasing from one edition to the next. Along these years the average of registered participants has been between 700 and 800.
In the last edition (2018), attendees exceeded 700 coming from 12 countries around the world (Australia, Brazil, Canada, Colombia, China, United Kingdom, Switzerland, Sweden, United States of America, and Peru).

Organizing Committee

Eva Arias, Chair of the Organizing Committee, Chairperson of Compañía Minera Poderosa
Ignacio Agramunt, Compañía de Minas Buenaventura S.A.A.

Isac Burstein, Hochschild Mining plc

Pablo de la Flor, Sociedad Nacional de Minerfa, Petróleo y Energía
Raúl Farfán, Minera Yanacocha S.R.L.

- Manuel Fumagalli, Minera Barrick Misquichilca S.A.
- Victor Gobitz, Cia. de Minas Buenaventura S.A.A
- Angela Grossheim, Instituto de Ingenieros de Minas del Perú

Roberto Huby, Glencore Perú
Raúl Jacobs, Southern Perú Copper Corporation

Giorgio Lanatta, Scotiabank

Verónica Marsano, Minera Aurifera Retamas S.A.

Carmen Mendoza, Sociedad Nacional de Minería, Petróleo y Energía
Angel Murillo, Sociedad Nacional de Minería, Petróleo y Energía

- Jorge Murillo, Volcan Companfa Minera S.A.A.
- Jose Augusto Palma, Hochschild Mining plc

Antonio Pinilla, Compañía Minera Antamina S.A
Luis Rivera, Gold Fields.

Jimena Sologuren, Compañía Minera Poderosa S.A.

Diego Sologuren, Compañía Minera Poderosa S.A.

Julia Torreblanca, Sociedad Minera Cerro Verde S.A.A.

Advisory Committee

Roque Benavides, Cia. de Minas Buenaventura S.A.A.

Ignacio Bustamante, Hochschild Mining plc

- Gianfranco Castagnola, Apoyo Consultoría S.A.C.
Abraham Chahuán, Compañía Minera Antamina S.A
Jose Miguel Morales, Estudio García Sayan Abogados
Fernando Zavala, Consejo Privado de Competitividad.